

COVER SHEET

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S.E.C. Registration Number

G	T	C	A	P	I	T	A	L	H	O	L	D	I	N	G	S	,	I	N	C	.			

(Company's Full Name)

4	3	r	d	F	L	O	O	R	,	G	T	T	O	W	E	R	I	N	T	E	R	N	A	-	
T	I	O	N	A	L	A	Y	A	L	A	A	V	E	N	U	E	C	O	R	N	E	R	H	.	V
D	E	L	A	C	O	S	T	A	S	T	R	E	E	T	M	A	K	A	T	I	C	I	T	Y	

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza

Contact Person

8	8	3	6	4	5	0	0
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Company Telephone Number

1	2	3	1
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Month Day
Fiscal Year

SEC Form 17-C

Form Type

Second Wednesday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
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Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total amount of Borrowings

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Domestic Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **September 18, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela**
Costa Street, Makati City Postal Code: **1227**
Address of principal office:
8. **(632) 8836-4500**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	4 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please be advised that the Board of Directors of GT Capital Holdings, Inc., approved the redemption in full of its Series "A" Perpetual Preferred Shares with redemption date on October 27, 2023, in accordance with the terms and conditions of the final prospectus dated October 14, 2016.

Please see attached letter disclosure and notice of redemption.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

September 18, 2023

Date


RENEE LYNN MICIANO-ATIENZA
Vice President
Head, Legal and Compliance



GT CAPITAL
HOLDINGS, INCORPORATED

September 18, 2023

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

RE: Redemption of GT Capital Holdings Inc.'s Series "A" Perpetual Preferred Shares

Gentlemen:

Please be advised that the Board of Directors of GT Capital Holdings, Inc. ("GT Capital" or the "Corporation"), approved the redemption in full of its Series "A" Perpetual Preferred Shares ("GTPPA Shares") with redemption date on October 27, 2023 (the "Redemption Date"), in accordance with the terms and conditions of the final prospectus dated October 14, 2016 (the "Prospectus").

The redemption is consistent with the terms and conditions in the Prospectus, which provides that GT Capital has the option, but not the obligation to redeem in whole (but not a part of) the GTPPA Shares on the 5th anniversary of the Issue Date, or any Dividend Payment Date occurring thereafter. The exercise of GT Capital's redemption option shall be completed by payment of the Redemption Price equal to the issue price of the GTPPA Shares or PESOS: One Thousand (Php1,000.00) plus any accrued and unpaid dividends after deduction of any taxes and customary transfer costs to effect the redemption. Administrative costs and expenses, including the cost of checks used, suppliers, paying agent services, courier and mailing costs in relation to effecting the redemption shall be for the sole account of the Corporation. Proceeds from the redemption of the GTPPA Shares shall be paid starting on Redemption Date. Upon redemption, the GTPPA Shares shall be considered retired.

The Notice of Redemption for the guidance of stockholders of the GTPPA Shares is attached to this letter and shall also be disseminated through the Corporation's stock and transfer agent, Metropolitan Bank and Trust Company – Trust Banking Group.

Very truly yours,


ATTY. RENEE LYNN MICIANO-ATIENZA
VP/Head, Legal and Compliance Department

**NOTICE TO SHAREHOLDERS ON REDEMPTION OF
SERIES "A" PERPETUAL PREFERRED SHARES ("GTPPA")**

Please be advised that GT Capital Holdings, Inc. ("GT Capital" or the "Corporation") will be redeeming its Series "A" Perpetual Preferred Shares ("GTPPA Shares") on October 27, 2023 (the "Redemption Date"), in accordance with the terms and conditions of the final prospectus for the GTPPA Shares dated October 14, 2016 (the "Prospectus").

The redemption is consistent with the terms and conditions in the Prospectus, which provides that GT Capital has the option, but not the obligation to redeem in whole (but not a part of) the GTPPA Shares on the 5th anniversary of the Issue Date, or any Dividend Payment Date occurring thereafter. The exercise of GT Capital's redemption option shall be completed by payment of the Redemption Price, which shall be equal to the issue price of the GTPPA Shares or PESOS: One Thousand (Php1,000.00) plus any accrued and unpaid dividends after deduction of any taxes and customary transfer costs to effect the redemption. Administrative costs and expenses, including the cost of checks used, suppliers, paying agent services, courier and mailing costs in relation to effecting the redemption shall be for the sole account of the Corporation. Proceeds from the redemption of the GTPPA Shares shall be paid starting on Redemption Date. Upon the redemption, the GTPPA Shares shall be considered retired.